2068/043

(Translation)

18 November 2025

Subject: Notification on the Commencement of the General Offer for Shares of Banpu Power Public Company Limited by Banpu Public Company Limited

To: President of the Stock Exchange of Thailand

Enclosure: Copy of the General Offer for Shares of Banpu Power Public Company Limited by Banpu Public Company Limited, dated 18 November 2025

We, Banpu Power Public Company Limited (the **"Company"**), refer to our previous disclosure to the Stock Exchange of Thailand (the **"SET"**) on 30 October 2025 regarding Resolutions of the Board of Directors' Meeting in connection with the Internal Group Restructuring whereby the Company has received the letter of intent from Banpu Public Company Limited (the **"Offeror"**) to make the general offer to acquire shares in the Company from other shareholders in the total remaining amount of 650,532,203 shares, representing approximately 21.34 per cent of the total issued and outstanding shares of the Company prior to the amalgamation between the Company and the Offeror.

In this regard, the Company wishes to inform that it has been notified by the Offeror of its intention to commence the general offer and has received from the Offeror a copy of the General Offer dated 18 November 2025 (the "**Offer Document**"), attached hereto. The offer price has been set at Baht 13.00 per share, which remains unchanged from the offer price indicated in our previous disclosure to the SET. The general offer will be open for acceptance for a period of 15 business days, commencing from 1 to 23 December 2025.

The Offeror appoints Kiatnakin Phatra Securities Public Company Limited as its Offer agent. The printed copies of the Offer Documents will be distributed (via Thailand Securities Depository Co., Ltd.) to the shareholders of the Company, whose names appear in the Company's share register book as of 10 November 2025. Shareholders may review additional details in the Offer Document attached hereto.

The Company will make further announcements as and when there are material developments in relation to the Offer Document. Should the shareholders require any clarifications regarding the Offer Document, they are welcome to contact Kiatnakin Phatra Securities Public Company Limited (Offer agent) as detailed below.

Kiatnakin Phatra Securities Public Company Limited
Operations Department, 12A floor, 209 KKP Tower A
Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110
66 (0) 2165 5555 Press 4 available every business day from 8.00 a.m. – 6.00 p.m.

Please be informed accordingly.

Yours sincerely,

-Signature-

Mr. Issara Niropas
Chief Executive Officer

IMPORTANT NOTICE TO SHAREHOLDERS:

This General Offer does not constitute a tender offer under Section 247 of the Securities and Exchange Act B.E. 2535 (1992) (as amended), and is not subject to any regulatory requirements or conditions applicable to tender offers, including those specified under the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 entitled Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended). Shareholders should exercise their own judgment and consult with professional advisors before making any decision in connection with this General Offer.

General Offer for Shares

Of

Banpu Power Public Company Limited

by

The Offeror

Banpu Public Company Limited

Offer Preparer and Offer Agent

Kiatnakin Phatra Securities Public Company Limited

Table of Content

		Page
Part 1	**Key Terms of the General Offer**	Part 1 Page 1
Part 2	**Particulars of the Offeror**	Part 2 Page 1
Part 3	**Particulars of the Business**	Part 3 Page 1
Part 4	**Additional Information on the General Offer**	
	1. Acceptance Procedures	Part 4 Page 1
	2. Purchase Procedures	Part 4 Page 10
	3. Settlement and Payment Procedures	Part 4 Page 11
	4. Rights of Shareholders or NVDR Holders Who Have Expressed Their Intention to Sell Their Shares or NVDRs	Part 4 Page 16
	5. Revocation of the Intention to Sell	Part 4 Page 16
	6. Method of Delivery of Shares or NVDRs in the case the General Offer is Cancelled	Part 4 Page 16
Part 5	**Certification of Information**	Part 5 Page 1

Table of Content (Continued)

Attachment 1 General Offer Acceptance Procedures and Forms

Form A-1 General Offer Acceptance Procedures

Form A-2 General Offer Acceptance Form of the Ordinary Shares of Banpu Power Public Company Limited ("BPP")

Form A-3 Power of Attorney for General Offer Acceptance

Form A-4 Form for Confirmation of Cost of Shares Intended to be Sold

Form A-5 Request Form for Amending Securities Holder Records

Form A-6 Securities Transfer to / from Issuer Account with Participant

Attachment 2 General Offer Acceptance Procedures and Forms for NVDR

Form B-1 General Offer Acceptance Procedure for NVDR

Form B-2 General Offer Acceptance Form for NVDR

Form B-3 Power of Attorney for General Offer Acceptance for NVDR

Form B-4 Form of Confirmation of Cost of Shares Intend to be Sold for NVDR

General Offer to Purchase Shares of Banpu Power Public Company Limited

(This General Offer, Offer Price, and Offer Period are the final offer
which will not be changed subject to the conditions specified in Clause 9 of Part 1)

To Shareholders of Banpu Power Public Company Limited

We, Banpu Public Company Limited (the "**Offeror**"), hereby offer to purchase the shares in Banpu Power Public Company Limited (the "**Business**") for 650,532,203 shares, representing approximately 21.34 percent of the total issued and outstanding ordinary shares in the Business, thereby increasing the Offeror's aggregate shareholding in the Business from approximately 78.66 percent of the total issued and outstanding ordinary shares to 100.00 percent of the total issued and outstanding ordinary shares in the Business, in the event that all shareholders accept the offer, in accordance with the following terms and conditions (the "**General Offer**"):

The General Offer does not constitute a tender offer under Section 247 of the Securities and Exchange Act B.E. 2535 (1992) (as amended) and is not subject to any regulatory requirements or conditions applicable to tender offers, including those specified under the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 entitled Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended). Shareholders should exercise their own judgment and consult with professional advisors before making any decision in connection with the General Offer. It should also be noted that the Office of the Securities and Exchange Commission has neither reviewed nor approved the terms and conditions of the General Offer.

Part 1

Key Terms of the General Offer

1. Date of Submission of the Offer Document

18 November 2025

2. Name of the Offeror

Banpu Public Company Limited

3. Name of the Offeror

Kiatnakin Phatra Securities Public Company Limited (the "**Offer Preparer**" and "**Offer Agent**")

4. Objectives of the General Offer

The Offeror's objective of the General Offer is to increase the Offeror's shareholding in the Business as an investment, as the Offeror has confidence in the Business's growth potential and expects to receive favourable investment returns.

5. Type and Amount of the Shares Intended to Purchase

As at the date of the submission of the Offer Document, the Business has only one type of shares which is an ordinary share. The Business has the total outstanding ordinary shares of 3,047,731,700 ordinary shares at the par value of Baht 10.00 per share, whereby 1 ordinary share is entitled to 1 voting right.

As at the date of submission of the Offer Document, the Offeror holds a total of 2,397,199,497 ordinary shares in the Business, representing approximately 78.66 percent of the total issued and outstanding ordinary shares and total voting rights of the Business.

In the General Offer, the Offeror intends to acquire 650,532,203 ordinary shares in the Business, representing approximately 21.34 percent of the total issued and outstanding ordinary shares and total voting rights in the Business. If all shareholders accept the General Offer, the Offeror will hold a total of 3,047,731,700 ordinary shares in the Business, representing approximately 100.00 percent of the total issued and outstanding ordinary shares in the Business.

6. Offer Price

The offer price for the Business's shares is Baht 13.00 per share (Baht Thirteen) (the "**Offer Price**"). The shareholders who accept the General Offer (each an "**Offeree**") are subject to a brokerage fee of 0.25 percent of the Offer Price and value added tax of 7.00 percent of the brokerage fee. Therefore, subject to any applicable withholding taxes as described in the below paragraphs and Part 4 of this Offer Document, the net price to be received by the Offeree will be equivalent to Baht 12.965225 (Baht Twelve Point Nine Six Five Two Two Five) per share.

The Offer Price is:

(✓) the final offer price which will not be changed

( ) not the final offer price and the Offeror may change the Offer Price

In the calculation of the payment for each Offeree, the Offer Agent will take the Offer Price multiplied by the number of shares intended to be sold, and round any fraction of the payment to 2 decimal places, and a numeral in the third decimal place that is less than 5 will be rounded down, but the numeral that is equal to 5 or greater will be rounded up.

For Foreign Juristic Persons

Pursuant to the Revenue Code of Thailand (unless specifically exempted under the terms of an applicable double tax treaty), in case that the Offeree is a foreign juristic person not operating any business in Thailand and not residing in a country which has a double tax treaty with Thailand, or residing in a country which has a double tax treaty with Thailand but such double tax treaty does not exempt such foreign juristic person from withholding tax on capital gains realized from the sale of securities in Thailand, such Offeree is subject to a deduction of 15.00 percent withholding tax on the capital gains from the sale of shares, i.e., the difference between the Offer Price and the original cost which the Offeree has paid for the shares intended to be sold. The Offeree must declare the original cost of the shares intended to be sold to the Offer Agent by submitting the form in Attachment 1 Form A-4 for the ordinary shares and Attachment 2 Form B-4 for Non-Voting Depository Receipts ("**NVDR**").

In the event that any Offeree fails to declare such original cost together with the Form for Confirmation of Cost of Shares Intended to be Sold to the Offer Agent, the Offer Agent will deduct the withholding tax which will be calculated on the basis of the Offer Price multiplied by the total number of shares of the Business or of NVDRs intended to be sold by the Offeree.

For Thai Juristic Persons

An Offeree, which is a Thai juristic person, will be responsible to withhold 3.00 percent tax on the brokerage fee and shall issue a withholding tax certificate to the Offer Agent.

For Individual Persons (Thai Residents and Non-Thai Residents)

Under the Revenue Code of Thailand, capital gains derived by individual shareholders from the sale of shares on the SET are exempted from personal income tax and are not required to be included in taxable income. In respect of the General Offer, the Offer Agent intends to execute the share acquisition through the trade report (Big Lot) method in accordance with the rules and procedures prescribed by the SET. Based on the Offeror's understanding, transactions conducted through the trade report (Big Lot) is deemed a sale on the SET. Accordingly, any capital gains realized by individual shareholders from such sales would be exempted from personal income tax. Individual shareholders are advised to consult with their own professional tax advisors regarding any tax implications of participating in the General Offer.

However, if the trade report (Big Lot) transaction cannot be executed due to the SET's requirements, the transaction may be carried out off-market, in which case the Offerees, who are individuals, would be subject to personal income tax on capital gains. Please refer to the details of the purchase procedures in Clause 2 of Part 4 of the General Offer and please note that non-Thai residents may also be subject to the tax laws applicable in their country of residence.

7. Offer Period

The Offeror will purchase the shares for a total period of 15 business days, commencing from 1 December 2025 to 23 December 2025 (inclusive of the first and last day) (the "**Offer Period**"), during the office hours of the Offer Agent, from 9:00 a.m. to 4:00 p.m. (Bangkok time).

Such Offer Period is:

(✓) the final period which will not be extended.

( ) not the final period and the Offeror may extend the period.

The Offeree holding the Business's shares shall submit the required documents to the Offer Agent in each of the following cases

(1) In Case of Share Certificates (Scrip): in order for the Offeree to sell the shares within the Offer Period, the Offeree should submit the General Offer Acceptance Form along with the supporting documents as mentioned in Clause 1.2.3 of Part 4 within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period to provide sufficient time for the Offer Agent to verify the share certificate. If the share certificates are rejected by the Thailand Securities Depository Co., Ltd ("**TSD**") for deposit, the Offeror and/or the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree and the Offer Agent will notify the Offeree to collect the share certificate. In the case that the Offeree submits the General Offer Acceptance Form within 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period), the Offer Agent reserves the right to reject the General Offer Acceptance Form submitted by the Offeree and the Offer Agent will notify the Offeree to collect the share certificate.

(2) In Case of Shares Deposited with TSD (Scripless): The Offeree must contact the securities company, with which the Offeree has the brokerage account and deposit the shares and submit 1 set of the duly signed documents mentioned in Clause 1.2.3 of Part 4 to transfer scripless shares intended to be sold into the account of the Offer Agent.

(3) In case of shares deposited with TSD, under the issuer account no. 600: the Offeree must complete and sign, accurately and clearly, and submit the form "Securities Transfer to / from Issuer Account with Participant" ("**TSD-403**") enclosed in Attachment 1 Form A-6, together with 1 set of identification documents of securities holder, according to the type of person indicating in page 2 of TSD-403, in addition to the General Offer Acceptance Form with 1 set of supporting documents as stated under in Clause 1.2.3 in Part 4 in order to transfer scripless shares intended to be sold into the account of the Offer Agent. The Offeree shall submit the

General Offer Acceptance Form and the supporting documents within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period to provide sufficient time to verify and process the shares transfer. If TSD-403 is rejected by TSD, the Offeror and/or the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree. In the case that the Offeree submits the documents on 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period), the Offer Agent reserves the right to reject the General Offer Acceptance Form submitted by the Offeree if the transfer cannot be completed within the Offer Period or TSD-403 is rejected from TSD.

For an NVDR, there will be a process of converting an NVDR into scripless ordinary share and the Offer Agent cannot accept the NVDR if the NVDR is not converted into scripless ordinary share within the Offer Period. Thus, in order that the Offeree can sell the shares within the Offer Period, the Offeree should submit the General Offer Acceptance Form and 1 set of its supporting documents as stated in Clause 1.2.3 in Part 4 within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period to provide sufficient time for conversion of an NVDR into scripless ordinary share. In the case that the Offeree submits the documents on 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period), the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree if the NVDR is not converted into scripless ordinary share within the Offer period. *(Please refer to Part 4 – Additional Information of the General Offer)*

8. Conditions of Change to the General Offer

(✓) No condition

( ) Conditions of change in the General Offer

9. Conditions for Cancellation of the General Offer

The Offeror may cancel the General Offer upon the occurrence of one or more of the following events:

(1) any event or action occurring within the Offer Period which causes or may cause a material adverse effect or change to the status or assets of the Business; or

(2) any action conducted by the Business within the Offer Period which causes or may cause a significant decrease in the value of the Business's shares.

10. General Offer Revocation Period

The Offeree will not be able to revoke its acceptance of the General Offer once submitted.

11. Offer Agent Information

Name	Kiatnakin Phatra Securities Public Company Limited
Address	209 KKP Tower A, 9,12A,16,18,20 floor, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110
Contact	Operation Department
Telephone no.	66 (0) 2165 5555 Press 4

12. Payment Date

The Offeror will make a payment to each of the Offerees in respect of the shares intended to be sold by each of them in the General Offer within 4 business days from the last day of the Offer Period, which is by 29 December 2025, provided that Acceptance Forms including supporting documents submitted by the Offerees in respect of the shares intended to be sold by them in the General Offer must be correct and complete, and the shares intended to be sold by the Offeree have been successfully transferred to the Offeror.

13. Sources of Funds to Finance the General Offer

The source of funds for the General Offer will be from the Offeror's internal cash and borrowings. The Offeror intends to acquire 650,532,203 ordinary shares, representing approximately 21.34 percent of the total issued shares of the Business at the Offer Price of Baht 13.00 per share. In the event that all shareholders accept the General Offer, the total maximum funds required for the Offeror for the General Offer will amount to approximately Baht 8,456.92 million.

According to the Offeror's reviewed financial statements for the nine-month period ended on 30 September 2025, the Offeror has total cash and cash equivalents of Baht 47,093.15 million and shareholders' equity of Baht 159,146.61 million, respectively which indicates that the Offeror has sufficient funds to purchase 650,532,203 ordinary shares in the Business under the General Offer amounting to approximately Baht 8,456.92 million.

Part 2

Particulars of the Offeror

Name	Banpu Public Company Limited
Address	27th Floor, Thanapoom Tower, 1550, New Petchburi Road, Makkasan Subdistrict, Ratchathewi District, Bangkok 10400
Telephone no.	(0) 2 694 6600
Website	www.banpu.com
Company registration no.	0107536000781
Stock Exchange	Stock Exchange of Thailand (SET)
Industry Group	Resources
Sector	Energy & Utilities

For further information, please refer to the Offeror's website and the Offeror's latest Annual Registration Statement (Form 56-1 One Report), which can be accessed by scanning the QR codes below.

QR Code for the Offeror's website

QR Code for the Offeror's Annual Registration Statement (Form 56-1 One Report) for the fiscal year ended 31 December 2024

Part 3

Particulars of the Business

Name	Banpu Power Public Company Limited
Address	26th Floor, Thanapoom Tower, 1550, New Petchburi Road, Makkasan Subdistrict, Ratchathewi District, Bangkok 10400
Telephone no.	(0) 2 007 6000
Website	www.banpupower.com
Company registration no.	0107558000385
Stock Exchange	Stock Exchange of Thailand (SET)
Industry Group	Resources
Sector	Energy & Utilities

For further information, please refer to the Business's website and the Business's latest Annual Registration Statement (Form 56-1 One Report), which can be accessed by scanning the QR codes below.

QR Code for the Business's website

QR Code for the Business's Annual Registration Statement (Form 56-1 One Report) for the fiscal year ended 31 December 2024

Part 4

Additional Information on the General Offer

1. Acceptance Procedures

To accept the General Offer, the Offeree must comply with Attachment Form A-1 or Attachment 2 Form B-1, with the following procedure:

1.1. Complete, accurately and clearly, the "**General Offer Acceptance Form of Banpu Power Public Company Limited**" or the "**General Offer Acceptance Form for NVDR**" with the signature of the Offeree.

1.1.1 In the case of selling the shares in the Business, use **"General Offer Acceptance Form of Banpu Power Public Company Limited ("BPP")"** as set out in Attachment 1 Form A-2

1.1.2 In the case of selling the Non-Voting Depository Receipt ("**NVDR**"), use **"General Offer Acceptance Form for NVDR"** as set out in Attachment 2 Form B-2

1.2. Enclose the following supporting documents:

1.2.1 In Case of Share Certificates (Scrip)

The share certificate must be endorsed with the signature of the Offeree in the column headed "signature of the transferor" on the back of each share certificate and enclosed 2 copies of the duly signed documents to identify the Offeree as mentioned in Clause 1.2.3. The Offeree's signature endorsed on the share certificate must be the same as the signatures appeared on all documents of the Offeree. As the share certificates submitted along with the General Offer Acceptance Form must be verified by TSD, thus, in order for the Offeree to sell the shares within the Offer Period, the Offeree should submit the General Offer Acceptance Form along with the enclosed documents as mentioned in Clause 1.2.3 within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period to provide sufficient time for the Offer Agent to verify and deposit the share certificate. If the share certificates are rejected by TSD, the Offeror and/or the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree and the Offer Agent will notify the Offeree to collect the share certificate. In the case that the Offeree submits the General Offer Acceptance Form within 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period), the Offer Agent reserves the right to reject the General Offer Acceptance Form submitted by the Offeree and the Offer Agent will notify the Offeree to collect the share certificate if the share certificates are rejected by TSD.

- In the event that the title, first name or last name of the shareholder appeared on the share certificate is different from those appeared on the Identification Card, Civil

Servant Identification Card, State Enterprise Employee Card, Alien Certificate, passport, or in the case of the juristic entity's name of the shareholder stated in the share certificate is different from those stated in juristic entity's affidavit issued by the Ministry of Commerce (in case of Thai juristic entities) or Certificate of Commercial Registration (in case of Foreign juristic entities), the Offeree has to complete the "Request Form for Amending Securities Holder Records" prescribed by TSD ("**TSD-301**"), enclosed in Attachment 1 Form A-5, and attach the official documents for the rectification such as marriage certificate, divorce certificate, or notification of change of name - surname, as the case may be, whereby every page of such documents must be certified as true copy. The rectified name must be the same as that stated in the Identification Card, Civil Servant Identification Card, State Enterprise Employee Card, Alien Certificate, passport, juristic entity's affidavit or certificate of commercial registration of the Offeree, as the case shall apply.

- In the case of Lifetime Identification Card, Civil Servant Identification Card or State Enterprise Employee Card, the Offeree must attach the certified true copy of household registration. The name and address shown on such household registration must be the same on the Civil Servant Identification Card or State Enterprise Employee Card.
- In the event that the Offeree is an executor of a will, the Offeree must submit a copy of a court order appointing the Offeree as the executor issued not more than 1 year prior to the submission date of the General Offer Acceptance Form, a copy of certification of case finalization issued not more than 1 year prior to the submission date of the General Offer Acceptance Form, a copy of death certificate, a certified true copy of the Identification Card and house registration of the executor, and share certificates endorsed by signature of the executor on the back.
- In the event that the Offeree is a minor, the parents must endorse on the back of the share certificate and attach a certified true copy of Identification Card of the parents and the minor, as well as the household registration of the parents and the minor.
- In case that the Offeree lost his/her share certificates, the Offeree must contact TSD and request for an issuance of new share certificate, in order to sell the Offeree's shares to the Offer Agent. As the process of issuing new shares may take some time in accordance with TSD's process, the Offeree should contact TSD before the end of the Offer Period.

Remark: In case of the share certificate, the acceptance of General Offer will be completed when the share certificate has been verified by and deposited with TSD. If the share certificates are rejected by the TSD, the Offeror and/or the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree, and the Offer Agent will notify the Offeree to collect the share certificate.

1.2.2 In Case of Shares Deposited with TSD (Scripless)

The Offeree must contact the securities company which the Offeree has the brokerage account and deposit the shares with and submit 1 set of the duly signed documents mentioned in Clause 1.2.3 to transfer scripless shares intended to be sold into the following account of the Offer Agent:

For Thai Shareholders

Account name: “บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อคำเสนอซื้อ”
Account number: 006-000 000 015-7

For Foreign Shareholders and NVDR Holders

Account name: “KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER”
Account number: 006-000 000 015-7

The Offeree shall send the General Offer Acceptance Form with 1 set of supporting documents as stated under in Clause 1.2.3 to the securities brokerage that the Offeree has the brokerage account with where such security brokers will then collect and submit the signed General Offer Acceptance Form of the Offeree to the Offer Agent.

In case of shares deposited with TSD, under the issuer account no. 600, the Offeree must complete and sign, accurately and clearly, and submit the form “Securities Transfer to / from Issuer Account with Participant” (“**TSD-403**”) enclosed in Attachment 1 Form A-6, together with 1 set of identification documents of securities holder, according to the type of person indicating in page 2 of TSD-403, in addition to the General Offer Acceptance Form with 1 set of supporting documents as stated under in Clause 1.2.3 in order to transfer scripless shares intended to be sold into the following account of the Offer Agent:

For Thai Shareholders

Account name: “บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อคำเสนอซื้อ”
Account number: 006-000 000 015-7

For Foreign Shareholders and NVDR Holders

Account name: “KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER”
Account number: 006-000 000 015-7

The Offeree shall send the General Offer Acceptance Form with 1 set of supporting documents as stated under in Clause 1.2.3 and TSD-403 with 1 set of supporting

documents to be submitted for Securities Transfer to / from Issuer Account with Participant, indicating in page 2 of TSD-403, to the Offer Agent.

The Offer Agent shall send TSD-403 with its supporting documents to TSD for verification and transfer Offeree's securities from the issuer account to the account of Offer Agent. In order for the Offeree to sell the shares within the Offer Period, the Offeree, whose shares are deposited in the issuer account no. 600, shall submit the General Offer Acceptance Form along with TSD-403 and their supporting documents within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period to provide sufficient time for the Offer Agent to verify and process the securities transfer with TSD. If TSD-403 is rejected by TSD, the Offeror and/or the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree. In the case that the Offeree submits the documents on 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period), the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree and the Offer Agent will notify the Offeree to collect the share certificate if the share certificates are rejected by TSD.

For an NVDR, there will be a process of converting an NVDR into scripless ordinary share and the Offer Agent cannot accept the NVDR intended to be sold if the NVDR intended to be sold is not converted into scripless ordinary share within the Offer Period. Thus, in order that the Offeree can sell the shares within the Offer Period, the Offeree should submit the General Offer Acceptance Form and 1 set of its supporting documents as stated in Clause 1.2.3 within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period to sufficient time for Offer Agent for conversion of an NVDR into scripless ordinary share. In the case that the Offeree submits the documents on 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period), the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree if the transfer cannot be completed within the Offer Period or TSD-403 is rejected by TSD.

1.2.3 Documents for the Identification of the Offeree

Thai Individual

- A certified true copy of valid Identification Card, Civil Servant Identification Card or State Enterprise Employee Identification Card that shows 13-digit identification number. The photocopy of all documents must be clear and legible. The signature used must be the same as the signature appeared on all documents related to the General Offer.
- In the event that the Offeree is a minor, the parents must submit an approval form, and a certified true copy of Identification Card of the parents and the minor as well

as the household registration of the parents and the minor endorsed by a signature of the parent and the minor.

- In the event that the Offeree is an executor of a will, a Offeree must submit a copy of a court order appointing the Offeree as the executor issued not more than 1 year prior to the submission date of the General Offer Acceptance Form, a copy of certification of case finalization issued not more than 1 year prior to the submission date of the General Offer Acceptance Form, a copy of death certificate, a certified true copy of the Identification Card and house registration of the executor.

Foreign Individual

- A certified true copy of his/her valid Alien Certificate or passport. The signature stated on copy of passport must be the same as the signature appeared on all documents related to the General Offer. A photocopy of all documents must be clear and legible.

Thai Juristic Person

- A copy of juristic entity's affidavit issued by the Ministry of Commerce for no longer than 6 months prior to the last day of the Offer Period certified by authorized signatory(ies) and affixed with juristic entity seal (if any); and
- A certified true copy of valid Identification Card, Civil Servant Identification Card or state enterprise employee Identification Card of the authorized signatory(ies) that shows 13-digit identification number. In case the authorized signatory(ies) is a foreigner, a valid certified true copy of his/her Alien Certificate or passport is required.

The photocopy of all documents must be clear and legible. The signature used must be the same as the signature appeared on all documents related to the General Offer.

Remark: A Thai juristic Offeree must deduct withholding tax in the amount of 3.00 percent of brokerage fee and issue a withholding tax certificate to the Offer Agent.

Foreign Juristic Person

- A certified true copy of the certificate of incorporation and juristic entity's affidavit issued by the officer of the juristic person or the governmental authority of the country in which the juristic person is located, which certifies name of juristic person, authorized person(s), location of headquarters and power or conditions of signing authorization, issued not more than 6 months prior to the last day of the Offer Period. The documents must be certified by authorized signatory(ies), and affixed with company seal (if any); and
- A valid certified true copy of Identification Card, Civil Servant Identification Card or State Enterprise Employee Identification Card of the authorized signatory(ies) that shows 13-digit identification number. In case the authorized signatory(ies) is a foreigner, a valid certified true copy of his/her Alien Certificate or passport is required.

All the abovementioned documents must be notarized by the Notary Public officer and then authenticated by an official of the Thai Embassy and legalized by the Thai Consulate in the country of issuance or notarization thereof, all of which must be issued for no longer than 6 months prior to the last day of the Offer Period.

In addition, photocopy of all documents must be clear and legible. The signature used must be the same as the signature appeared on all documents related to the General Offer.

A foreign juristic person not operating any business in Thailand and not residing in a country which has a double tax treaty with Thailand, or residing in a country which has a double tax treaty with Thailand but such double tax treaty does not exempt such foreign juristic person from withholding tax on capital gains realized from the sale of securities in Thailand

The Offeree is subject to a 15 percent withholding tax on capital gains on sale of securities which the difference between the Offer Price and the price at which the Offeree originally acquired the shares intended to be sold. The price at which such Offeree originally acquired the shares intended to be sold must be declared to the Offer Agent by completing the Form for Confirmation of Cost of Shares Intended to be Sold in Attachment 1 Form A-4 for ordinary shares and in Attachment 2 Form B-4 for NVDR.

In the event that any Offeree fails to declare the aforementioned information together with the Form for Confirmation of Cost of Shares Intended to be Sold, the Offer Agent will determine the amount of withholding tax calculated by multiplying the Offer Price by the total number of shares of the Business or NVDRs which such Offeree expresses intention to sell and will deduct the withholding tax accordingly.

1.2.4 Where the Offeree is represented by an authorized representative, the required documents shall also include the Power of Attorney for General Offer Acceptance appointing the authorized representative as stated in Attachment 1 Form A-3 for ordinary shares and Attachment 2 Form B-3 for NVDR, affixed with stamp duty of Baht 10 or Baht 30, as the case may be, together with a certified true copy of each of the documents set out in Clause 1.2.3 of the Offeree and the authorized representative

1.2.5 Other documents which the Offer Agent may request

1.2.6 If the Offeree has any questions regarding the acceptance of the General Offer, please contact:

Kiatnakin Phatra Securities Public Company Limited

Operation, 12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana,

Bangkok 10110

Tel: 66 (0) 2165 5555 press 4

Information inquiry available every business day from 8.00 a.m. – 6.00 p.m.

1.3. Submission of the General Offer Acceptance Form

1.3.1 In Case of Share Certificates (Scrip)

As the share certificates submitted along with the General Offer Acceptance Form must be verified by TSD first, in order that the Offeree can sell the shares within the Offer Period, the Offeree must submit the completed General Offer Acceptance Form together with endorsed share certificates and 2 sets of supporting documents as stated in Clause 1.2 on business days from 1 December 2025 to 23 December 2025, during 9.00 a.m. to 4.00 p.m. at the office of the Offer Agent. However, the Offeree shall submit the completed General Offer Acceptance Form together with supporting documents within 19 December 2025 at least 2 business days prior to the last day of the Offer Period at the following address. In the case that the Offeree submits the documents on 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period), the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree and the Offer Agent will notify the Offeree to collect the share certificate if the share certificates are rejected by TSD.

Kiatnakin Phatra Securities Public Company Limited Operation, 12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110 Tel: 66 (0) 2165 5555 press 4 Information inquiry available every business day from 8.00 a.m. – 6.00 p.m.

In addition, the Offer Agent will not accept any documents submitted by post.

Moreover, for the Offeree who holds share certificates, the General Offer Acceptance Form will be effective only when such share certificate has been duly verified by and deposited with TSD. In the event that the share certificates are rejected by TSD for deposit, the Offeror and/or the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree and the Offer Agent will notify the Offeree to collect the share certificate.

1.3.2 In Case of Shares Deposited with TSD (Scripless)

In the case that the Offeree has shares deposited with TSD, in scripless form, via the securities broker whom the Offeree has the brokerage account with, the Offeree can submit the General Offer Acceptance Form and the supporting documents to the security broker within the day specified by each security broker, so that the security brokers will collect and submit the signed General Offer Acceptance Form and the supporting documents of the Offeree to the Offer Agent within the Offer Period.

1.3.3 In Case of the Offeree has the Brokerage Account and Deposit the Shares of the Business with Kiatnakin Phatra Securities Public Company Limited

The Offeree can express its intention to accept the General Offer via tape-recorded telephone system with investment consultants within operating days and working hours according to the methods and conditions specified by Kiatnakin Phatra Securities Public Company Limited.

1.3.4 In Case of Shares Deposited with TSD under the Issuer Account No. 600

The Offeree can submit the General Offer Acceptance Form with 1 set of supporting documents as stated under in Clause 1.2.3 and TSD-403 together with the required documents for the securities transfer to/from the issuer account with participant form as indicated in page 2 of TSD-403, to the Offer Agent.

The Offer Agent will send TSD-403 with its supporting documents to TSD for verification and transfer the Offeree's securities from the issuer account to the account of Offer Agent. In order for the Offeree to sell the shares within the Offer Period, the Offeree, whose shares is deposited in the issuer account no. 600, shall submit the General Offer Acceptance Form along with TSD-403 and their supporting documents within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period to provide sufficient time for the Offer Agent to verify and process the securities transfer with TSD. If TSD-403 is rejected by TSD, the Offeror and/or the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree. In the case that the Offeree submits the documents on 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period), the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree if TSD-403 are rejected by TSD, which takes approximately 2 business days after the Offeree submits the General Offer Acceptance Form.

1.3.5 In Case of NVDR

The Offeree shall follow the submission procedures for General Offer Acceptance Form for NVDR enclosed in Attachment 2 Form B-1 as there is a process of converting an NVDR to a scripless ordinary share and the Offer Agent cannot accept the NVDR intended to be sold, if the NVDR intended to be sold is not converted into scripless ordinary share within the Offer Period, in order that the Offeree can sell the shares within the Offer Period, the Offeree should submit the General Offer Acceptance Form together with supporting documents to the security company that the Offeree has a brokerage account with within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period to provide sufficient time for conversion of an NVDR into scripless ordinary shares. In the case that the Offeree submits the documents on 22 December 2025 and 23 December 2025 (which are the last 2 business days of the Offer Period),

the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree if the NVDR intended to be sold is not converted into scripless ordinary share within the Offer Period.

1.3.6 In Case of Submission of the General Offer Acceptance Form through online channels (E-Tender system)

The submission of the General Offer Acceptance Form through online channels (E-Tender system) is subject to the following conditions:

(1) For Thai Individuals who can successfully verify and confirm their identity by the instruction of Kiatnakin Phatra Securities Public Company Limited, excluding minors and estate managers, they must provide their mobile phone number and confirm the General Offer Acceptance Form through the E-Tender system using their authenticated identity.

(2) The shares submitted for the General Offer must be in Scripless-type shares deposited with TSD via brokers only and those shares should not be NVDR-type shares and must be free from any encumbrances.

(3) After the Offeree submitted the General Offer Acceptance Form through online channels (E-Tender system), they must contact the broker where they have deposited the shares to proceed with transferring the shares intended to be sold into the account of the Offer Agent as follows:

For Thai Shareholders

In the event that the Offeree submits the General Offer Acceptance Form through Kiatnakin Phatra Securities Public Company Limited Account name: “บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อคำเสนอซื้อ” Account number: 006-000 000 015-7

Within the Offer period, or as specified by the Offer Agent:

(4) In the event that the Offeree is unable to respond to the General Offer through the E-Tender system, the Offeree must submit the General Offer Acceptance Form according to the methods specified in the aforementioned Clause 1.3.2 or Clause 1.3.3 (as applicable) within the Offer Period, or as specified by the Offer Agent.

(5) The Offer Agent reserves the right to reject the acceptance of the General Offer through the E-Tender system by the Offeree if the Offer Agent do not receive the securities within the timeframe specified in Clause 1.3.6 (3) above, or if the transaction through the E-Tender system is unsuccessful or incomplete according to the abovementioned conditions.

The Offeree can respond to the General Offer through the online system as per the methods and conditions specified by the Offer Agent at the website https://wealthmanagement.kkpfg.com.

1.3.7 In Case that the share intended to be sold is under pledge or encumbrance, the Offeree has to procure the release/discharge of the pledge or encumbrance before submission of the General Offer Acceptance Form as stated in Clause 1.1 to 1.3.

1.3.8 The Offeror and/or the Offer Agent reserve the right to amend the details of the acceptance procedure as specified herein as appropriate in case of any problems, obstacles, or restrictions, to facilitate the completion of the General Offer.

2. Purchase Procedures

The Offeror intends to purchase 650,532,203 ordinary shares from the Offerees who wish to sell their shares under the General Offer except when the Offeror cancels the General Offer under conditions provided in Clause 9 of Part 1.

Once the Offerees have completed the procedures outlined in Clause 1 and the share purchase transaction through the trade report (Big Lot) method conducted by the Offer Agent has been completed, by 26 December 2025 or within 3 business days after the end of Offer Period, the Offer Agent will, subject to the conditions specified in the rules and regulations of the SET re: Trading, Clearing, and Settlement of Securities in the Exchange B.E. 2555, and related announcements (the "**SET Regulations**"), proceed with the transfer of the shares of the Business (as deposited by the Offerees with the Offer Agent) and those shares of the Business as converted from NVDRs (as transferred to the Offer Agent) pursuant to Clause 1 of this Part to the Offeror.

If the Offer Agent is unable to transfer the shares to the Offeror due to the inability to execute the purchase transaction through the trade report (Big Lot) method in accordance with the SET Regulations, the Offer Agent will arrange for the transaction and deliver the shares or NVDRs (as the case maybe) to the Offeror by any other means deemed appropriate by Offer Agent. In such case, the Offeree, being an individual (whether Thai or non-Thai), would be subject to capital gains tax on the sales of shares or NVDRs.

Furthermore, if the Offeree, who is an individual (whether Thai or non-Thai), fails to declare the cost basis for shares or NVDRs (as the case may be), the capital gains tax will be calculated based on the Offer Price multiplied by the number of the shares or NVDRs (as the case maybe) intended to be sold by the Offeree.

Unlike the transfer of shares or NDVRs under a regulated tender offer[1] in the case where the transfer of shares or NVDRs to the Offeror does not take place on the SET or through **the trade report (Big Lot)** the big-lot board, the Offeree, being an individual (whether Thai or non-Thai), will be subject to

[1] Where the transfer is deemed a sale on the SET under the Securities and Exchange Act B.E. 2535 (1992) (as amended) and is automatically exempt from personal income tax.

personal income tax on the capital gains tax and in such case the Offer Agent will deduct withholding tax on the capital gains according to the income tax rates as specified below[2] (in case of Thai residents) or the rate of 15 percent of the calculated capital gains amount subject to the terms of an applicable double tax treaty (in case of non-Thai residents), as the case maybe.

3. Settlement and Payment Procedures

3.1. Payment Date

The Offeree will receive payment of shares by 4 business days from the last day of the Offer Period, which is by 29 December 2025, provided that the General Offer Acceptance Form and other supporting documents submitted by the Offeree in respect of the shares intended to be sold in the General Offer must be correct, complete and the shares intended to be sold must have been delivered to the Offeror.

In the event that the Offeree delivers the share certificate, the Acceptance Form will be completed only if such share certificate is verified and deposited by TSD, in respect of the shares which have already been converted into scripless form. If the shares certificate is rejected by TSD, the Offer Agent will notify the Offeree to collect the rejected share certificate(s).

3.2. Payment Procedures

After the Offeree's General Offer Acceptance Form, share certificate, other deed of ownership and all required documents as specified in Clause 1.2 of Part 4 are duly examined and verified, and the completion of the shares transfer to the Offer Agent's account is duly confirmed by the Offeree's broker, as well as after the Offeror has paid the full amount of the offered shares to the Offer Agent according to the number of Offeree who submits the General Offer Acceptance Form within the Offer Period, the Offer Agent will then use proceed from and on behalf of the Offeror to make a payment for the purchase of shares, net of any fee or tax, to the Offeree in accordance with the payment method selected by the Offeree in the General Offer Acceptance Form as follows:

3.2.1 Payment by bank transfer via Automatic Transfer System (ATS)

2

Net Income (Baht)	Tax Rate (%)
0 – 300,000	5%
300,001 – 500,000	10%
500,001 – 750,000	15%
750,001 – 1,000,000	20%
1,000,001 – 2,000,000	25%
2,000,001 – 5,000,000	30%
5,000,001 and above	35%

The Offeree shall inform the bank account information to be used to receive the payment for the purchase of shares. The account must be a saving or current account, which is able to execute transactions via auto transfer system, opened only with (1) Bank of Ayudhya Public Company Limited (2) Siam Commercial Bank Public Company Limited (3) Bangkok Bank Public Company Limited (4) Krungthai Bank Public Company Limited (5) Kasikornbank Public Company Limited (6) TMBThanachart Bank Public Company Limited (7) United Overseas Bank Public Company Limited (8) Kiatnakin Bank Public Company Limited (9) CIMB Thai Bank Public Company Limited or (10) any other banks as approved by the Offer Agent. The name of the account holder must be the same as that of the Offeree stated in the General Offer Acceptance Form. The Offeree must provide either a certified true copy of the first page of the saving passbook or a certified true copy of the current account statement which show the account name and account number. A copy of all documents must be clear, and legible.

The Offeror will make payment, through the Offer Agent, to the Offeree's account by 4.00 p.m. on 29 December 2025, which is the fourth business day, following the last day of the Offer Period.

In the event that the bank transfer cannot be completed for any reason, the Offeror reserves the rights to procure the Offer Agent to make a payment for the purchase of shares by cheque. Through the Offer Agent, the Offeror will send the cheque via registered post to the address specified in the General Offer Acceptance Form within 15 days after the Settlement Date as stated in Clause 3.2.2. For the Offeree's convenience, the Offeror recommends that the Offeree should choose to receive payment by direct transfer to account without any charges.

3.2.2 The Offeree accepts to receive payment by cheque

Should the Offeree choose to accept payment by cheque, the Offeror will make payment through the Offer Agent to the Offeree by cheque. A clearing process may take approximately 7-15 days if the Offeree deposits such cheque in an account that is in different clearing areas other than Bangkok (depending on each bank's procedures). The Offeree can select one of the three methods as follows:

3.2.2.1 Collecting cheque in person

The Offeree can collect his or her cheque made in the name of "A/C Payee Only" to the Offeree from 29 December 2025, which is the 4 business days following the last day of the Offer Period (business day), onwards, during 9.00 am. - 4.00 pm. at the office of the Offer Agent at the following address:

Kiatnakin Phatra Securities Public Company Limited
Operation, 12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110

Tel: 66 (0) 2165 5555 press 4 Information inquiry available every business day from 8.00 a.m. – 6.00 p.m.

If the cheque has not been collected within 14 business days following the Settlement Date stated in Clause 3.1, the Offeror will send the cheque, through the Offer Agent, to the Offeree via registered post to the address specified in the General Offer Acceptance Form.

Under any circumstance, after the cheque payment has been sent to the Offeree by registered post at the address stated in the General Offer Acceptance Form, it will be deemed that the Offeree has received the full payment of securities, and the Offeree will have no right to claim for any interest or damages from the Offer Agent or the Offeror.

3.2.2.2 The Offeree appoints other persons to collect the cheque on his or her behalf

In the case where the Offeree wishes to appoint another person to collect the cheque on his or her behalf, such person shall submit a power of attorney to the Offer Agent affixed with a Baht 10 or Baht 30 stamp duty, as the case may be, and a certified true copy of each of the documents as stated in Clause 1.2.3 of the Offeree and the appointed person. The appointed person can collect the cheque from Offer Agent according to the procedures and conditions stated in Clause 3.2.2.1.

If the cheque has not been collected within 14 business days following the payment date, through the Offer Agent, the Offeror will send the cheque to the Offeree via registered post to the address specified in the General Offer Acceptance Form.

Under any circumstance, after the payment cheque has been sent to the Offeree by registered post at the address stated in the General Offer Acceptance Form, it will be deemed that the Offeree has duly received the full payment of securities, and the Offeree does not have the right to claim for any interest or damage.

3.2.2.3 The Offeree wishes to receive the cheque via registered post at the address specified in the General Offer Acceptance Form

The Offeree can select to receive payment via registered mail at the address stated in the General Offer Acceptance Form. However, the Offeree might receive the cheque after the fourth business day, following the last day of the Offer Period or on 29 December 2025.

However, under any circumstance, after the cheque payment has been sent to the Offeree by registered mail at the address stated in the General Offer Acceptance Form, it will be deemed that the Offeree has received the full proceeds from accepting the General Offer and the Offeree will have no right to claim for any interest or damages from the Offer Agent or the Offeror.

Remark: In the case that share intended to be sold is in share certificate form, the Offeror or the Offer Agent will make payment to the Offeree only after such share certificates have been verified by and deposited with the TSD. If TSD refuses to accept such share certificates, the Offeror and/or the Offer Agent reserve the right to reject the General Offer Acceptance Form submitted by the Offeree and the Offeror will not make or be obliged to make any payment to the Offeree. The Offeree will then be notified to collect the share certificates.

Remark: For the payment of Thai Individual (in case that such individual is subject to capital gain tax from the event specified in Clause 2), Non-Thai Resident Individual (in case that such individual is subject to capital gain tax from the event specified in Clause 2), Thai Juristic Person and Foreign Juristic Person, the details will be as follows:

1. Calculation for Thai Individual (in case that such individual is subject to capital gain tax from the event specified in Clause 2)		
Number of shares intended to be sold	xxxx	(1)
Offer Price per share	xx.xx	(2)
Offer amount	xxx.xx	(3) = (1) x (2)
Brokerage fee	xx.xx	(4) = (3) * 0.25%
VAT	x.xx	(5) = (4) * 7%
Cost of shares intended to be sold	xx.xx	(6) = (1) * cost of share intended to be sold specified in cost declaration form[3]
Capital gains from the sale of shares intended to be sold	xx.xx	(7) = (3) – (6) in case (3) is more than (6)
Withholding tax on the capital gains	x.xx	(8) = (7) * income tax rate as shown the table below[4]

[3] In the event that the Offeree does not declare the cost or fails to submit proper evidence along with the form of declaration of cost of shares or NVDRs, as the case may be, the Offer Agent will deduct the withholding tax which will be calculated on the basis of the Offer Price multiplied by the total number of shares of the Business or of NVDRs intended to sell by the Offeree.

[4]

Net Income (Baht)	Tax Rate (%)
0 – 300,000	5%
more than 300,001 – 500,000	10%
more than 500,001 – 750,000	15%
more than 750,001 – 1,000,000	20%
more than 1,000,001 – 2,000,000	25%
more than 2,000,001 – 5,000,000	30%
5,000,001 and above	35%

1. Calculation for Thai Individual **(in case that such individual is subject to capital gain tax from the event specified in Clause 2)**		
Net general offer amount	xxx.xx	(9) = (3) – (4) – (5) – (8)

2. Calculation for Non-Thai Resident Individual **(in case that such Non-Thai individual is subject to capital gain tax from the event specified in Clause 2)**		
Number of shares intended to be sold	xxxx	(1)
Offer Price per share	xx.xx	(2)
Offer amount	xxx.xx	(3) = (1) x (2)
Brokerage fee	xx.xx	(4) = (3) * 0.25%
VAT	x.xx	(5) = (4) * 7%
Cost of shares intended to be sold	xx.xx	(6) = (1) * cost of share intended to be sold specified in cost declaration form[5]
Capital gains from the sale of shares intended to be sold	xx.xx	(7) = (3) – (6) in case (3) is more than (6)
Withholding tax on the capital gains	x.xx	(8) = (7) * 15%
Net general offer amount	xxx.xx	(9) = (3) – (4) – (5) – (8)

3. Calculation for Thai Juristic Person		
Number of shares intended to be sold	xxxx	(1)
Offer Price per share	xx.xx	(2)
Offer amount	xxx.xx	(3) = (1) x (2)
Brokerage fee	xx.xx	(4) = (3) * 0.25%
VAT	x.xx	(5) = (4) * 7%
Thai Juristic Person is eligible for withholding tax reduction for payment to the Revenue Department	xx.xx	(6) = (4) * 3%
Net offer amount	xxx.xx	(7) = (3) – (4) – (5) + (6)

[5] In the event that the Offeree does not declare the cost or fails to submit proper evidence along with the form of declaration of cost of shares or NVDRs, as the case may be, the Offer Agent will deduct the withholding tax which will be calculated on the basis of the Offer Price multiplied by the total number of securities of the Business or of NVDR intended to sell by the Offeree.

4. Calculation for Foreign Juristic Person **(In case that the Offeree is a foreign juristic person not operating any business in Thailand and not residing in a country which has a double tax treaty with Thailand, or residing in a country which has a double tax treaty with Thailand but such double tax treaty does not exempt such foreign juristic person from withholding tax on capital gains realized from the sale of securities in Thailand) (whether sold on or off the Stock Exchange of Thailand))**		
Number of shares intended to be sold	xxxx	(1)
Offer Price per share	xx.xx	(2)
Offer amount	xxx.xx	(3) = (1) x (2)
Brokerage fee	xx.xx	(4) = (3) * 0.25%
VAT	x.xx	(5) = (4) * 7%
Cost of shares intended to be sold	xx.xx	(6) = (1) * cost of share intended to be sold specified in cost declaration form[6]
Capital gains from the sale of shares intended to be sold	xx.xx	(7) = (3) – (6) in case (3) is more than (6)
Withholding tax on the capital gains (subject to the terms of an applicable double tax treaty)	x.xx	(8) = (7) * 15%
Net general offer amount	xxx.xx	(9) = (3) – (4) – (5) – (8)

4. Rights of Shareholders or NVDR Holders Who Have Expressed Their Intention to Sell Their Shares or NVDRs

The Offeror will make payments to the Offerees via the Offer Agent within 4 business days from the last day of the Offer Period, which is on 29 December 2025, according to the payment procedure that the Offeree expresses intention under Clause 3 above.

5. Revocation of the Intention to Sell

The Offeree cannot revoke his/her intention to sell the shares once the General Offer Acceptance Form has been submitted.

6. Method of Delivery of Shares or NVDRs in the case the General Offer is Cancelled

In the case that the General Offer is cancelled due to any of the conditions stated in Clause 9 of Part 1 of this Offer Document, the Offeror will deliver a cancellation letter, together with the reasons for such cancellation, to the Business within the next business day following the end of the Offer Period (In the case there is cost required for returning the shares in scripless form or as NVDRs including but not

[6] In the event that the Offeree does not declare the cost or fails to submit proper evidence along with the form of declaration of cost of shares or NVDRs, as the case may be, the Offer Agent will deduct the withholding tax which will be calculated on the basis of the Offer Price multiplied by the total number of shares of the Business or of NVDR intended to sell by the Offeree.

limited to share transfer fee, the Offeror will be responsible for such fee). The Offeror will then coordinate with the Business to announce the cancellation of the General Offer, together with the reasons, via the SET within the next business day after the Business receives the cancellation letter. The Offerees can obtain updates on such cancellation through the SET.

After that, the Offer Agent shall proceed as follows:

1) In the case of share certificate: The Offer Agent shall return the share certificate to the Offeree who shall collect his/her share certificate at the office of the Offer Agent as specified in Clause 1.3.1 within 30 business days after the date the General Offer is cancelled. (The process for issuing share certificate by TSD may take at least 14 days).
2) In the case of scripless or shares deposited with TSD under the issuer account No. 600: The Offer Agent shall return the shares through TSD in order to deposit the shares to the Offeree's broker account as specified in the Acceptance Form or transfer the shares through issuer account for account number 600, whichever the case may be, within next 5 business days after the date the General Offer is cancelled (provided that the Offer Agent must have accurate and complete information of such shareholder).
3) In the case of the NVDRs, the Offer Agent shall return the NVDRs through TSD from Thai NVDR Co., Ltd.

Remark: The return of shares as a certificate or scripless form shall be in accordance with the type of shares or NVDRs that the Offeree has specified in the Acceptance Form. The Offeree is not allowed to change the aforesaid type of shares or NVDRs.

Part 5

Certification of Information

We hereby certify that

We, Banpu Public Company Limited, hereby certify that:

(1) We intend to conduct this General Offer

(2) The statements set forth in the General Offer are, to the best of our knowledge, complete and accurate in all material respects, and do not omit any material information that should have been disclosed.

Banpu Public Company Limited

-Chanin Vongkusolkit-	-Sinon Vongkusolkit-
Mr.Chanin Vongkusolkit	Mr.Sinon Vongkusolkit
Authorized Director	Authorized Director

-Company Seal-

The Offeror

Attachment 1

General Offer Acceptance Procedures and Forms

Form A-1	General Offer Acceptance Procedures
Form A-2	General Offer Acceptance Form of the Ordinary Shares of Banpu Power Public Company Limited (“BPP”)
Form A-3	Power of Attorney for General Offer Acceptance
Form A-4	Form for Confirmation of Cost of Shares Intended to be Sold
Form A-5	Request Form for Amending Securities Holder Records
Form A-6	Securities Transfer to / from Issuer Account with Participant

Form A-1

General Offer Acceptance Procedure

Shareholders of Banpu Power Public Company Limited

In Case of Share Certificates (Scrip)

1. Complete General Offer Acceptance Form **(Form A-2)**

2. Endorse on the back of the share certificate

In the case of share certificates, the Offerees should submit the General Offer Acceptance Form, together with the supporting documents within 19 December 2025 or at least 2 business days prior to the last business day of the Offer Period.

In Case of Shares Deposited with TSD (Scripless)

1. Complete General Offer Acceptance Form **(Form A-2)**

1.1 In the case that the Offeree has shares deposited with the securities broker whom the Offeree has the brokerage account with, the Offeree must contact the securities company which the Offeree has the brokerage account and deposit the shares with to transfer scripless shares intended to be sold into the following account in 1.3

1.2 In case of shares deposited with TSD, under the issuer account no. 600, the Offeree must complete and sign, accurately and clearly, and submit the form "Securities transfer to/from issuer account with participant" ("TSD-403"), together with 1 set of identification documents of securities holder, according to the type of person indicating in page 2 of TSD-403 in order to transfer scripless shares intended to be sold into the following account in 1.3, in addition to the General Offer Acceptance Form with 1 set of related documents within 19 December 2025 or at least 2 business days prior to the last day of the Offer Period

For Domestic Board, transfer to the account
Account name: "บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อคำเสนอซื้อ"
Account number: 006-000000015-7
For Foreign Board and NVDR, transfer to the account
Account name: "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER"
Account number: 006-000000015-7

1.3 In Case of Submission of the General Offer Acceptance Form through online channels (E-Tender system) The Offeree can respond to the Offer through the online system as per the methods and conditions specified by the Offer Agent at the website https://wealthmanagement.kkpfg.com

3. Enclose the following certified document (s) (In case of share certificate, please attached 1 extra certified copy of identification document)

1) For Thai individual
- A certified true copy of valid identification card; **or**
- A certified true copy of valid civil servant identification card or state enterprise employee identification card that shows 13-digit identification number
- In case of share certificates - In case of copy of civil servant identification card or state enterprise employee identification card, a certified true copy of household registration is required. The name and address shown on such household registration must be the same as on a lifelong identification card.

2) For Foreign individual
- A certified true copy of valid Alien Certificate or passport

3) For Thai juristic person
3.1 A copy of juristic entity's affidavit issued by the Ministry of Commerce for no longer than 6 months prior to the last day of the Offer Period certified by authorized signatory(ies) and affixed with juristic entity seal (if any); **and**
3.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified General Offer Acceptance Form and the document specified in 3.1

4) Foreign Juristic Person
4.1 A certified true copy of the certificate of incorporation and juristic entity's affidavit issued by the officer of the juristic person or the governmental authority of the country in which the juristic person is located, which certifies name of juristic person, authorized person(s), location of headquarters and power or conditions of signing authorization, issued not more than 6 months prior to the last day of the Offer Period. The documents must be certified by authorized signatory(ies), and affixed with company seal (if any); **and**
4.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified General Offer Acceptance Form and the document specified in 4.1

Each copy of the certified documents specified in 4.1 and 4.2 must be certified by a Notary Public and by an official of the Thai Embassy or the Thai Consulate in the country where the documents were prepared, of which is not more than 6 months prior to the last day of the Offer Period.

5) **In case where the Offeree is a Thai individual (in case that such Thai individual is subject to capital gain tax from the event specified in Clause 2 of the General Offer Document and Non-Thai individual and not residing in a country is subject to capital gain tax from the event specified in Clause 2 of the General Offer Document) or a foreign juristic person not operating any business in Thailand and not residing in a country which has a double tax treaty with Thailand, or residing in a country which has a double tax treaty with Thailand but such double tax treaty does not exempt from withholding tax on capital gains realized from the sale of securities in Thailand.**
The Offeree is required to fill in the "Form for Confirmation of Cost of Shares Intended to be Sold". If the Offeree fails to declare the cost of shares intended to be sold and provide the evidence to the satisfaction, the Offer Agent will deduct the withholding tax by computing the withholding tax from of the Offer Price multiplied by all of the number of shares intended to be sold of Banpu Power Public Company Limited or NVDRs that such Offeree expresses intention to sell.

6) The Offeree, who requires to receive the money transfer through his/her bank account specified in Part 4 Section 3.2.1, must provide a certified true copy of the page of the savings deposit pass book or current account statement which shows account name and account number, and be able to transfer through automatic transfer system.

7) In the event that the name prefix or name or last name of the shareholder stated on the share certificate is different from those stated in the identification card, or in case the juristic entity's name of the shareholder stated on the share certificate is different from their name or surname stated in Company Affidavit issued by the Ministry of Commerce (in case of Thai juristic entities) or Certificate of Commercial Registration (in case of Foreign juristic entities), the Offeree has to complete the "**Request Form for Amending Securities Holder Records**" prescribed by the Thailand Securities Depository Co., Ltd ("**TSD**") (**"TSD-301"**), enclosed in Attachment 1 Form A-5, together with the certified true copy of the official documents such as copy of marriage certificate, divorce certificate, or notification of change of name - surname, as the case may be. The rectified name must be the same as that stated in the identification card, civil servant identification, state enterprise employee card, alien certificate, passport, company affidavit or certificate of commercial registration, as the case may be.

Additional documents in case of security holder's authorized representative

1. Power of Attorney affixed with THB 10 or THB 30 stamp duty (as the case may be) **(Form A-3)**
2. Certified true copy of each of the identification document of the attorney-in-fact and security holder as specified in 1) or 2) or 3) or 4), as the case may be

4. Kindly submit all documents to Offer Agent or send to your broker that you have the trading account and deposited the security to compile the necessary documents before submitting them to Offer Agent
"In Case of delivery of the share certificates, please submit the General Offer Acceptance Form at least 2 business day before the last General Offer Period"
"The Offer Agent will not accept documents sent by post"

Offer Agent

Operation Department, Kiatnakin Phatra Securities Public Company Limited
12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110, Thailand
Telephone: 02-165-5555 Press 4,
Information inquiry every business day from 8.00 a.m. to 6.00 p.m.

Map of Kiatnakin Phatra Securities Public Company Limited



Form A-2

General Offer Acceptance Form of the Ordinary Shares of Banpu Power Public Company Limited ("BPP")

Date..... Acceptance Form No.....

To Banpu Public Company Limited as the "**Offeror**" and Kiatnakin Phatra Securities Public Company Limited as the "**Offer Agent**"

I/We ("**Offeree**") (Mr./Mrs./Miss/Company/Other (Please specify)) ……Nationality.....

Contact Address (that can be reached via mail).....Soi.....Road.....

Tambon/Sub-district.....Amphur/District.....Province.....Postal Code.....

Country……Contact Telephone……Email address……

☐ Address appears in personal ID card/House Registration Address same as above

☐ Address appears in personal ID card/House Registration Address different from above (Please specify)

Address.....Soi.....Road.....Tambon/Subdistrict.....

Amphur/District……Province.....Postal Code…… Country …… Contact Telephone……

Current Address ☐ Same as contact address ☐ Same as address appears in personal ID card/House Registration Address ☐ Different from the address appears in personal ID card/House Registration Address (Please specify)

Address.....Soi.....Road.....Tambon/Subdistrict.....

Amphur/District……Province.....Postal Code…… Country……

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

☐The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both natural and legal person ☐ The owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad ☐ The owner relating to travel or tour agent ☐Other Occupation/Business Type ……

Office Address (Name and Address) ……

Date of Birth (Date of Registration as a Juristic Person) ..... In case of a foreigner (Please specify Address in the country of citizenship) ……

……

Address in Thailand.....

Source of income from: ☐ Thailand ☐ Others (Please specify the country) ……

Source of payment (can select more than 1 option): **Natural person**: ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/Inheritance ☐ Other (please specify) …… **Juristic person**: ☐ Money from business ☐ Others (Please specify).....Tax Payer ID.....

Please specify type of the Offeree of BPP (the "**Shares**" or the "**Ordinary Shares**"):

☐ Thai Individual ☐ Foreign Individual Alien ID /Civil Servant Identification/State Enterprise Employee Card No/ Certificate/ Passport No ……

☐ Thai Juristic Person Registration No……Tax Identification No.....

☐ Foreign Juristic Person who engages in business in Thailand ☐ Foreign Juristic Person who does not engage in business in Thailand

Certificate of Incorporation No.....

I/We agree to sell.....(.....) ("**Shares Intended to be Sold**") of the Ordinary shares of BPP at the General Offer Price of THB 13.00 (Thirteen Baht) per share, after deducting the Offer Agent fee of 0.25% of the General Offer Price and Value Added Tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is around Baht 12.965225 (Baht Twelve Point Nine Six Five Two Two Five) per share. The Total Net Amount is around THB..... (.....)

I/We hereby appoint the Offer Agent as my/our proxy and agent to sell, transfer, executing trading order or submit a trade report, instruct and deliver Shares Intend to be Sold, arrange the payment procedure and process other necessary actions relevant to general offer, in accordance with the procedures set out in BPP's general offer document, for the purpose of completion of my acceptance of the general offer. The Offer Agent shall be deemed as the agent holding Shares Intend to be Sold on my/our behalf in any circumstance, including during the period in which no instructions, trading orders, or trade reports have been submitted via the Stock Exchange of Thailand.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Kiatnakin Phatra Financial Group's website www.kkpfg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatnakin Phatra Financial Group.

☐ Share certificate		☐ Scripless			No. of shares
Name of Registered Shareholder	Share Certificate No.	Brokerage No. (Participant No.)	Name of Registered Shareholder	Share Certificate No.	
				Total (shares)	

I/We attach supporting documents as evidence for the acceptance of the General Offer which includes the BPP share certificate with endorsement and/or the document shown the shares transfer of BPP through TSD into the below account, together with the proof of identity documents of the Offeree as specified in the General Offer.

For the shares offered from	Account Name	Account No.
Domestic board	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อคำเสนอซื้อ	006-000000015-7
Foreign board	KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER	006-000000015-7

Receive the Payment:

☐ Collect the cheque by myself/ourselves at the office of the Offer Agent where I/We submit the General Offer Acceptance Form ☐ Send the cheque via registered post to the address above ☐ Transfer to Bank ☐1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4.KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8.KKP ☐ 9. CIMB

Branch..... Type of Account ..... Account No.....

(The name of the account holder must be the same as the name of Offeree stated in the General Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit passbook or a certified copy of the current account passbook).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner* accordingly:

In case where the subscriber is a natural person ☐ for the Offeree ☐for another (please specify).....

In case where the subscriber is a juristic person, ☐ for a subscriber ☐ for another (please specify) .....

*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all shares offered for sale are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("**Encumbrance**") and I/we sell such ordinary shares offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorney-in-fact
(.....)

Signed.....Offeree
(.....)

FOR SHARE CERTIFICATE / SCRIPLESS AND GENERAL OFFER ACCEPTANCE FORM

Date..... Acceptance Form No. .....

Kiatnakin Phatra Securities PCL in the capacity as the Offer Agent has received the General Offer Acceptance Form of the Ordinary Shares of Banpu Power Public Company Limited and the following:

☐ Share certificate for the total number of .....shares ☐ Scripless for the total number of.....shares from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment:

☐ Collect the cheque by myself/ourselves at the office of the Offer Agent where I/We submit the General Offer Acceptance Form

☐ Send the cheque via registered post to the address above

☐ Transfer to ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch ..... Type of Account .....Account No. .....

Signed.....Recipient
(.....)

Form A-3

Stamp Duty Affixed

POWER OF ATTORNEY FOR GENERAL OFFER ACCEPTANCE

Made at_____ Date_____

I / We_____ Age_____

Nationality_____ ID Card No. / Passport No_____

Resides at (address that can be reached by mail)_____

_____

Postal Code_____ Country_____

Hold(s)_____ units of shares of Banpu Power Public Company Limited ("**BPP**")

hereby authorize (Mr. / Miss / Mrs.)_____ Age_____

Nationality_____ ID Card No. / Passport No._____

Resides at (address that can be reached by mail)_____

_____

House Registration Address ☐ House Registration Address same as above ☐ House Registration Address different from above (Please specify)

House Registration Address_____

Postal Code_____ Country_____ to act as my/our attorney to

- ☐ Sell, transfer, instruct, endorse and deliver such securities of BPP through the Offer Agent.
- ☐ Receive cheque at Kiatnakin Phatra Securities Public Company Limited in person as payment due to acceptance of general offer (for the case where I/We choose to collect the cheque in person), and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney-in-fact shall be deemed to be taken by myself/ourselves in every respect.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Kiatnakin Phatra Financial Group's website www.kkpfg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatnakin Phatra Financial Group.

_____ Grantor

(_____)

_____ Attorney-in-fact

(_____)

_____ Witness

(_____)

_____ Witness

(_____)

Notes:

1. A power of attorney executed with 10-THB stamp duty affixed in case of authorizing to perform the submission of General Offer Acceptance Form of the Ordinary Shares only or receiving a cheque for the payment of ordinary shares only,
   or 30-THB stamp duty affixed in case of authorizing to perform both the submission of General Offer Acceptance Form of the Ordinary Shares and receiving a cheque for the payment of ordinary shares
2. The grantor is required to attach the following documents with certified true copies of the authorized representatives(s):
   a. Certified true copies of ID card (Thai Individual) or
   b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
   c. Certified true copies of passport or alien certificate (Foreign Individual)
3. The attorney-in-fact is required to attach the following documents with certified true copies of the authorized representatives(s):
   a. Certified true copies of ID card (Thai Individual) or
   b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
   c. Certified true copies of passport or alien certificate (Foreign Individual)
4. In case that the grantor and/or attorney-in-fact is foreign juristic person the true copies of corporate affidavit, certificate of Incorporation, passport or alien certificate must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were prepared not more than six months prior to the last day of the General Offer Period

Form A-4

Form for Confirmation of Cost of Shares Intended to be Sold

Date.....

To: Banpu Public Company Limited (the "**Offeror**") and Kiatnakin Phatra Securities Public Company Limited (the "**Offer Agent**")

With reference to the General Offer to purchase ordinary shares of Banpu Power Public Company Limited ("**BPP**") by the Offeror, I/We..... Nationality.....Tax ID (if any)..... agree to sell ..... ordinary shares of BPP pursuant to the General Offer of the Offeror. I/We hereby declare the cost of shares intended to be sold as the evidence for the withholding tax purpose as follow:

Share Certified No. / Transfer Slip No. (Transfer Date)	Registered Shareholder Name	Number of Shares	Cost (THB/share)
	Total		

I/We hereby attached _____ totally _____ page(s) as supporting evidence of costs of shares / warrants for withholding tax calculation.

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Kiatnakin Phatra Financial Group's website www.kkpfg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatnakin Phatra Financial Group.

Signed ..... Offeree

(.....)

Note If the Offeree is a foreign juristic person who does not carry-on business in Thailand, fails to declare the cost basis or attach the evidence that demonstrates the cost basis, the Offer Agent will determine the amount of withholding tax based on the entire gross amount of the shares sold

Form A-5

TSD-301

Application for Amending Securities Holder Records

Highly Confidential

I/We _____ national I.D. card/passport/company Registration number _____

hereby request for Thailand Securities Depository Co., Ltd. ("**TSD**") to amend the following information of the securities holder:

Type of information	**Specify Original Information (Pre-Amendment)**	**Specify the Information Requiring Amendment**
☐ Honorific (Mr./Mrs./Miss)	➢	➢
☐ First name - last name	➢	➢
☐ For general contacts	➢	➢
☐ **Mailing address for the delivery of proxy and meeting invitation documents (principal address) where there is a share balance on the XM date**	☐ Use the newly changed address above ☐ Specify the address*_____ _____ * This is the address pursuant to the register notified to TSD or securities depositing member company (broker/custodian) which will then affect the selection of the principal address	
☐ Postal code	➢	➢
☐ Home/Office telephone No.	➢	➢
☐ Mobile phone	➢	➢
☐ email address This email address is used for getting the result of amendment from TSD	➢	➢
☐ Other.....	➢	➢

- Amendment of the information will be effective when TSD has received request at least 5 business days prior to the book closing date.
  In an event you deposit the securities with the securities depositing member company (broker/custodian), please contact your securities depositing member company directly for the amendment of any information.
- Mailing address for the delivery of documents should be convenient for the purpose of document receipt via registered mail, but the address must not be specified as a post office box as stipulated by the Department of Business Development, Ministry of Commerce.

I/We hereby certify that the aforementioned statements are true. Should TSD incur any damage or potential damage as a result of the undertaking specified above, I/We shall be fully responsible for any damage caused and shall compensate TSD in full.

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (https://www.set.or.th/th/privacy-notice.html) and acknowledged that my/our personal data, and any third party's personal data I /We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature _____ Securities holder

(_____) Phone no._____

If a proxy has been assigned, please sign as both the securities holder and the grantor

I/We here by authorize _____ as my/our representative, with full authority to file this application.

Stamp Duty
THB 10

Signature _____ Grantor

(_____)

Signature _____ Grantee

(_____) Phone no._____

For official use only

Date _____ Transaction no._____ Checker _____

I have already checked all original identification documents

Signature _____ Officer

TSD301_V. 5/2023_EN_1/9/2023

TSD-301

Highly Confidential

Supporting Documents for the Application for Amending Securities Holder Records

1. **Application for amending of securities holder records** with the details filled in and signed by the securities holder correctly and completely.
2. **Amendment supporting documents** in case of change to title/name/surname please attach:
   - ◆ certificate of change to title, name or surname, marriage certificate, divorce certificate, as the case may be; and
   - ◆ Original securities certificate (original name/surname prior to the amendment) together with the application for the issuance of new securities certificate requesting registrar to issue a new securities certificate (new name/surname as per the amendment application).
3. **Identification documents of securities holder and authorized person (if any)** pursuant to the type of person with the details as per the table below.
   - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://media.set.or.th/rulebook/form/SupportingDocumentsforIndividuals-JuristicPersons.pdf
4. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents only to support the request to change name/ surname	Documents for other types of requests
Individual person **- Thai Nationality**	1. In case the securities holder contacts TSD personally, the original Thai national identification card (Thai ID Card) or digital identification cards and the certification form for the civil history register via digital system (Tor.Ror12/2) of the securities holder must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder must authorize a person to act on his/her behalf, and such person must present the original Thai ID Cards of the securities holder and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original Thai ID Card of the securities holder cannot be presented, please attach the original of the certification document issued by the sub-district or district office, identifying to use those certified true copies instead of the original Thai ID Card (issued not more than 90 days before the date of submission as part of this application). 3. In case filing this application via registered mail, please attach, - Copies of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.	A Copy of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.
Individual person **- Other Nationalities**	1. In case the securities holder contacts TSD personally, the original alien identification card or passport of the transferor and the transferee must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder appointed contact person must present the original alien identification card or passport and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original passport cannot be presented or this application is being submitted by registered mail, - The copy of the passport must be notarized by a notary public, and such notarization must be certified by the Thai embassy or consulate. ◆ Such certification must be issued not more than 1 year before the date of submission as part of this application. * If the original signatory's alien identity card cannot be presented or this application is being submitted by registered mail, - Certificate of civil registration (issued not more than 90 days before the date of submission as part of this application)	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic person **- Thai Nationality**	1.1. A copy of an affidavit issued by the Ministry of Commerce (issued no more than 1 year from the date of issuance) certified by the authorized director(s) of such juristic person. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.	
Juristic person **- Other Nationalities**	1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. All documents for "Other Nationalities" above, must have been: (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (The certification must be issued not more than 1 year before the date of submission as part of this application.) (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). (The certification must be issued not more than 1 year before the date of submission as part of this application.) ■ The documents prepared in any other foreign languages other than English must be translated into English.	

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

Form A-6

TSD-403 | **Submitted the documents to broker / custodian**

Application for Securities Transfer between the Issuer Account and the Depository Participant Account

Highly Confidential

For official use only
Date_____
Checker_____

I/We_____wish to transfer the securities, of which the details and certification appear in the attached documents concerning the securities intended to be transferred/received between the Issuer Account and the Participant Account, as shown in the attached documents, totaling _____ items.

1. Please fill the information

- **Broker/Custodian name** _____
- **Customer account name** _____
- **Customer account no.** _____

Objective

- ☐ Asset Transfer (ATTT)
- ☐ Capital Decrease Transfer (CDTT)
- ☐ Tender Offer (TOTT)
- ☐ Collateral/Collateral Out (COLO)
- ☐ Cross Border Transfer (CBTT)
- ☐ Legal Transfer (LTTT)
- ☐ Collateral Return/Collateral In (COLI)
- ☐ Others (Please specify).....

2. Type of transfer (please select the type of transfer and fully specify the details)

◯ **2.1 From issuer account to broker/custodian account**

◯ **2.2 From broker/custodian account to issuer account**

Please fill the information of securities holder

Nationality _____Occupation_____ National I.D. card/Passport/Company Registration number _____Mailing address*_____

_____Postcode _____ Home phone _____ Office phone _____Mobile Phone _____ email address_____

Remark *In the event that the address provided does not match the address in TSD's Central Registration Database, I/We hereby agree to the use of the Central Registration Database for processing purposes, including for the delivery of proxy forms and related meeting invitation documents. In the case that I am a first-time securities holder, the address specified above shall be used as the primary address for the delivery of such documents only.

Please fill FATCA/CRS Self-Certification Form

3. I/We hereby certify that I/We have examined the information appearing in this application form and the documents attached hereto, including any relevant supporting documents ("Documents") and have found them to be accurate, complete, and fully in accordance with my/our intention. I/We acknowledge and consent to Thailand Securities Depository Co., Ltd. ("TSD") reserving the right to cancel the processing of this application, in whole or in part, if any information or documents submitted by me/us are found to be incomplete, inaccurate, or outdated.

4. I/We acknowledge that I/We may disclose the information in this document to the Revenue Department, other authorized government agencies, or any entity having an agreement with TSD permitting access to such information or documents.

5. I/we have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (https://www.set.or.th/th/privacy-notice.html) and acknowledged that my/our personal data, and any third party's personal data I/we have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby represent and confirm that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/we hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Please submit the documents to broker / custodian

Signature _____Securities Holder

(_____) Phone number_____

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I_____depository participant number_____have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature_____Authorized person

(_____)

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
93 Ratchadaphisek Road, Din Daeng,
Din Daeng, Bangkok 10400

SET Contact Center
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TSD

TSD-403

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Attachment : Details of the securities to be transferred between the Issuer Account and the Depository Participant Account

No.	Securities symbol	Securities name	Number of securities to be transferred (Share/unit)	Amount of securities in letters (Share / unit)	For official use only Transaction No.

Remark The TSD reserves the rights to proceed in accordance only with the application forms containing complete and correct formation.

Signature _____ Securities Holder

(_____)

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
93 Ratchadaphisek Road, Din Daeng,
Din Daeng, Bangkok 10400

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Form A-6

TSD-403

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Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

Type of person	Identification Documents
Individual Person -Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person -Thai Nationality	1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner
Juristic Person - Other Nationalities	1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. All documents for "Other Nationalities" above, must have been: 1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. 2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under 1) (The certification must be issued not more than 1 year before the date of submission as part of this application.) Remark : Any document prepared in a foreign language other than English must be translated into English and executed with a certification of accuracy by the translator.

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.
2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

Attachment 2

General Offer Acceptance Procedures and Forms for NVDR

Form B-1	General Offer Acceptance Procedure for NVDR
Form B-2	General Offer Acceptance Form for NVDR
Form B-3	Power of Attorney for General Offer Acceptance for NVDR
Form B-4	Form for Confirmation of Cost of Shares Intended to be Sold for NVDR

Form B-1

General Offer Acceptance Procedure for NVDRs

NVDR Holder of Banpu Power Public Company Limited ("**BPP**")

↓

1. Complete the General Offer Acceptance Forms for NVDR (Form B-2)

↓

2. Advise your broker to transfer the Scripless NVDR units to the following account
"Kiatnakin Phatra Securities Public Company Limited for Tender" Account Number 006-000000015-7

↓

3. Enclose the evidence of transferring NVDR as specified in (Form B-1)

↓

4. Enclose the following supporting documents with certified as true copy, as the case may be:

1) Thai Individual
   - A certified copy of a valid ID Card that has not expired **or**
   - A certified copy of a valid Civil Servant ID Card or a copy of a valid State Enterprise Employee Card that contains 13-digit ID numbers that has not expired

2) Foreign Individual
   - A certified copy of a valid passport or a copy of a valid alien certificate that has not expired

3) Thai Juristic Person
   3.1) A copy of a Company Affidavit, issued by the Ministry of Commerce no longer than 6 months prior to the last day of the Offer Period, certified as true copy by authorized signatory(ies), and affixed with company seal (if any) **and**
   3.2) A copy of documents specified in 1) or 2) (as the case may be) of the authorized signatory(ies) who sign(s) and certify(ies) true copy of document in 3.1) above

4) Foreign Juristic Person
   4.1) A copy of a Certificate of Incorporation (the Company Affidavit) issued by the officer of the juristic person or the government authority of the country in which the juristic person is established, certifying the name of the juristic person, the name of authorized signatory, the location of the head office and conditions of signing authorization (issued not exceeding 6 months prior to the submission date) certified as true copy by the authorized directors of the juristic person together with the company seal
   4.2) Documents stated in 1) or 2) of the authorized director(s) who sign(s) and certify(s) true copy of document in 4.1) above

   Documents specified in 4.1) and 4.2) must be certified by the Notary Public and Royal Thai embassy or Royal Thai consulate in the country where the documents were prepared and all documents which are issued no longer than 6 months prior to last day of the Offer Period

5) Where the Offeree is a Thai individual, Non-Thai Resident Individual (in case that such Non-Thai individual is subject to capital gain tax from the event specified in Clause 2 of the General Offer Document) and foreign juristic person not carrying on business in Thailand who are residents of a country that have a Double Taxation Agreement ("**DTA**") with Thailand but such DTA does not provide an exemption from withholding tax on capital gains from the sale of shares in Thailand, the Offeree has to declare cost basis of shares by completing and submitting the Form for Declaration of Cost of Shares Intended to be Sold for NVDRs (**Form B-4**). If the Offeree fails to declare the cost basis together with evidence that demonstrates the cost basis, the Offer Agent will determine the amount of withholding tax based on the entire gross amount of the shares sold.

In case of security holder's authorized representative

1. Power of Attorney affixed with Baht 10 or Baht 30 stamp duty (as the case may be) (**Form B-3**)
2. Certified as true copy of identification document of the attorney-in-fact and security holder as specified above

↓

5. Kindly submit all documents to Offer Agent or send to your broker that you have the trading account and deposited the security to compile the necessary documents before submitting them to Offer Agent:

"All NVDR holders, please submit the General Offer Acceptance Form at least 2 business day before the last general offer date"

"The offer agent will not accept documents sent by post"

Offer Agent
Operation Department, Kiatnakin Phatra Securities Public Company Limited 12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110, Thailand Telephone: 02-165-5555 Press 4, Information inquiry every business day from 8.00 a.m. to 6.00 p.m.

Map of Kiatnakin Phatra Securities Public Company Limited



Form B-2

General Offer Acceptance Form for NVDR (to sell NVDRs of Banpu Power Public Company Limited)

Date..... Acceptance Form No. .....

To Banpu Public Company Limited as the "**Offeror**" and Kiatnakin Phatra Securities Public Company Limited as the "**Offer Agent**"

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)) .....Nationality.....

Contact Address (that can be reached via mail) .....Soi.....Road.....Tambon/Sub-district.....Amphur/District.....Province.....Postal Code.....

Country.....Contact Telephone.....Email address.....

☐ Address appears in personal ID card/House Registration Address same as above

☐ Address appears in personal ID card/House Registration Address different from above (Please specify)

Address.....Soi.....Road.....Tambon/Subdistrict.....

Amphur/District.....Province.....Postal Code..... Country..... Contact Telephone.....

Current Address ☐ Same as contact address ☐ Same as address appears in personal ID card/House Registration Address ☐ Different from the address appears in personal ID card/House Registration Address (Please specify)

Address.....Soi.....Road.....Tambon/Subdistrict.....

Amphur/District.....Province.....Postal Code..... Country.....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

☐ The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both natural and legal person ☐ The owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad ☐ The owner relating to travel or tour agent

☐ Other Occupation/Business Type .....Office Address (Name and Address) .....

Date of Birth (Date of Registration as a Juristic Person) ..... In case of a foreigner (Please specify Address in the country of citizenship) .....

.....

Address in Thailand.....

Source of income from: ☐ Thailand ☐ Others (Please specify the country) .....

Source of payment (can select more than 1 option): **Natural person**: ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/ Inheritance ☐ Other (please specify) ..... **Juristic person**: ☐ Money from business ☐ Others (Please specify).....Tax Payer ID.....

Please specify type of the Offeree of Banpu Power Public Company Limited ("**BPP**"):

☐ Thai Individual ☐ Foreign Individual Alien ID /Civil Servant Identification/State Enterprise Employee Card No/ Certificate/ Passport No .....

☐ Thai Juristic Person Registration No.....Tax Identification No.....

☐ Foreign Juristic Person who engages in business in Thailand ☐ Foreign Juristic Person who does not engage in business in Thailand

Certificate of Incorporation No.....

I/We agree to sell ..... (.....) of NVDRs representing ordinary shares of Banpu Power Public Company Limited at the General Offer Price of THB 13.00 (Thirteen Baht) per share, after deducting the Offer Agent fee of 0.25% of the General Offer Price and Value Added Tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is around Baht 12.965225 (Baht Twelve Point Nine Six Five Two Two Five) per share. The Total Net Amount is around THB..... (.....)

I/We hereby appoint the Offer Agent as my/our proxy and agent to sell, transfer, executing trading order or submit a trade report, instruct and deliver NVDRs, arrange the payment procedure and process other necessary actions relevant to general offer, in accordance with the procedures set out in Banpu Power Public Company Limited's general offer document, for the purpose of completion of my acceptance of the general offer. During the period in which no instructions, trading orders, or trade reports have been submitted via the Stock Exchange of Thailand, the Offer Agent shall act solely as my/our agent holding NVDRs representing ordinary shares of Banpu Power Public Company Limited.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Kiatnakin Phatra Financial Group's website www.kkpfg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatnakin Phatra Financial Group.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	**Transfer Slip No. TSD**	**Transfer Date**	**No. of NVDRs**
		Total	

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "**TSD**") to account **"KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-000000015-7** and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the General Offer Acceptance Procedure.

Receive the Payment :

☐ Collect the cheque by myself/ourselves at the office of the Offer Agent where I/We submit the General Offer Acceptance Form

☐ Send the cheque via registered post to the address above

☐ Transfer to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch ..... Type of Account ..... Account No. .....

(The name of the account holder must be the same as the name of Offeree stated in the General Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account statement).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner* accordingly:

In case where the subscriber is a natural person ☐ for the Offeree ☐ for another (Please specify).....

In case where the subscriber is a juristic person ☐ for a subscriber ☐ for another (Please specify).....

*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDRs offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("**Encumbrance**") and I/we sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorney-in-fact Signed.....Offeree

(.....) (.....)

Receipt of Transfer of Scripless NVDR and General Offer Acceptance Form

Date..... Acceptance Form No. .....

Kiatnakin Phatra Securities Public Company Limited in the capacity as the Offer Agent has received the General Offer Acceptance Form to purchase NVDRs of the Ordinary Shares of Banpu Power Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment:

☐ Collect the cheque by myself/ourselves at the office of the Offer Agent where I/We submit the General Offer Acceptance Form

☐ Send the cheque via registered post to the address above

☐ Transfer to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch ..... Type of Account .....Account No. .....

Signed .....Recipient

(.....)

Form B-3

Stamp Duty

Affixed

POWER OF ATTORNEY

For General Offer Acceptance – NVDR

Made at _____

Date _____

I / We _____ Age _____

Nationality _____ ID Card No. / Passport No _____

Resides at (address that can be reached by mail) _____

_____

Postal Code _____ Country _____

Hold(s) _____ units of NVDR of Banpu Power Public Company Limited ("**BPP**")

hereby authorize (Mr. / Miss / Mrs.) _____ Age _____

Nationality _____ ID Card No. / Passport No. _____

Resides at (address that can be reached by mail) _____

_____

House Registration Address ☐ House Registration Address same as above ☐ House Registration Address different from above (Please specify)

House Registration Address _____

Postal Code _____ Country _____ to act as my/our attorney to

- ☐ Sell, transfer, instruct, endorse and deliver such securities of BPP through the Offer Agent
- ☐ Receive cheque at Kiatnakin Phatra Securities Public Company Limited in person as payment due to acceptance of general offer (for the case where I/We choose to collect the cheque in person), and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney-in-fact shall be deemed to be taken by myself/ourselves in every respect.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Kiatnakin Phatra Financial Group's website www.kkpfg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatnakin Phatra Financial Group.

_____ Grantor

(_____)

_____ Attorney-in-fact

(_____)

_____ Witness

(_____)

_____ Witness

(_____)

Notes:

5. A power of attorney executed with 10-THB stamp duty affixed in case of authorizing to perform the submission of General Offer Acceptance Form of the Ordinary Shares only or receiving a cheque for the payment of ordinary shares only,
   or 30-THB stamp duty affixed in case of authorizing to perform both the submission of General Offer Acceptance Form of the Ordinary Shares and receiving a cheque for the payment of ordinary shares
6. The grantor is required to attach the following documents with certified true copies of the authorized representatives(s):
   a. Certified true copies of ID card (Thai Individual) or
   b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
   c. Certified true copies of passport or alien certificate (Foreign Individual)
7. The attorney-in-fact is required to attach the following documents with certified true copies of the authorized representatives(s):
   a. Certified true copies of ID card (Thai Individual) or
   b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
   c. Certified true copies of passport or alien certificate (Foreign Individual)
8. In case that the grantor and/or attorney-in-fact is foreign juristic person the true copies of corporate affidavit, certificate of Incorporation, passport or alien certificate must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were prepared not more than six months prior to the last day of the General Offer Period

Form B-4

Form for Confirmation of Cost of Shares Intended to be Sold for NVDR

Date.....

.....

To: Banpu Public Company Limited (the "**Offeror**") and Kiatnakin Phatra Securities Public Company Limited (the "**Offer Agent**")

With reference to the General Offer to purchase NVDR of Banpu Power Public Company Limited by the Offeror, I/We.....Nationality.....
Tax Identification No. (if any) .....agree to sell ……..……..…… of NVDRs representing ordinary shares of Banpu Power Public Company Limited, subject to the General Offer by Banpu Public Company Limited. I/We hereby declare the cost of shares intended to be sold as the evidence for the withholding tax purpose as follow:

NVDR certification No. / Transfer Slip No. (Transfer date)	**No. of NVDR**	**Cost per unit (THB)**
Total		

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Kiatnakin Phatra Financial Group's website www.kkpfg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatnakin Phatra Financial Group.

Signed.....Offeree

(.....)

Note If the Offeree is the Foreign Juristic Person which does not engage in business in Thailand, fails to declare the cost basis or attach the evidence that demonstrates the cost basis, the Offer Agent will determine the amount of withholding tax based on the gross amount of the shares sold.